Model Following & Automation Agreement

AI Trade Pros — Advanced Education and Trading

Effective Date: [DATE] · Last Updated: [DATE]

1. What This Agreement Covers

This Agreement governs the Trading Models features of AI Trade Pros — following Master Traders, following AI Algo models, receiving trading signals, and permitting the platform software to place trades in your own exchange account automatically based on a model you have elected to follow (together, "Model Following"). It supplements the Terms of Service, Risk Disclosure Statement, and API Account-Linking Authorization; where it is more specific, this Agreement controls for Model Following.

2. Definitions

A **"Trading Model"** is a published trading approach on the platform — either a **"Master Trader"** (an independent member whose verified account activity the software can replicate) or an **"AI Algo"** (an automated strategy operated by the platform software). **"Model Activity"** is the verified trading activity a Trading Model produces in its own account. **"Following"** a model means electing to have the platform software replicate that model's Model Activity in your own linked exchange account, within the settings and caps you have configured — you link your own account, you choose the model, and you watch; nothing is placed anywhere except by your election.

3. The Nature of This Service — Software, Not Advice

Model Following is an **execution-automation software feature, not investment advice**. A model's Model Activity is replicated impersonally and identically for every member following that model at that time; nothing is created for, tailored to, or based upon your individual financial situation, objectives, or holdings — the platform provides no advice and sells no trade signals. AI Trade Pros does not exercise discretion over your account: **you** choose whether to follow any model, which models, with what per-trade caps, margin settings, and tier limits, and for how long. AI Trade Pros is not acting as an investment adviser, commodity trading advisor, broker-dealer, or fiduciary in providing Model Following, and nothing in the feature creates an advisory or client relationship.

Platform compliance by structure. This design is deliberate. Legitimate automated copy trading in the United States depends on two structural facts that this platform never varies: your funds remain in your own exchange account at all times, and the system acts strictly as an execution tool carrying out the models you elected, within the settings you configured — never as a pooled fund, managed account, or discretionary asset manager. AI Trade Pros never pools follower funds, never routes or nets follower trades through any account of its own, and holds no discretion beyond the mechanical execution you authorized. If a feature ever required departing from this structure, it would not launch without the licenses that structure requires.

4. Your Authorization

By pressing Follow on any Trading Model, you expressly authorize the platform software to place, modify, and cancel orders in your linked exchange account, automatically and without prior consultation with you, replicating that model's Model Activity **subject always to your configured settings** — tier, per-trade cap, margin level, and trade frequency. This authorization: (a) is limited to trade-only API permissions and can never move funds; (b) remains in force until you unfollow the model, disconnect your API keys, or your membership ends; and (c) may be exercised while you are offline or asleep. Margin is off by default: pressing Follow never enables leverage by itself, every model can be followed in an unleveraged (spot) configuration, and leverage applies only if you affirmatively enable it in your own settings after completing the required onboarding. You are responsible for maintaining settings appropriate to your account size and risk tolerance.

5. Unfollowing and Open Positions

You may unfollow any model, pause all automation, or disconnect your API keys at any time, effective immediately for new Signals. **Positions already open in your account when you unfollow remain yours**: the software will stop managing them per that model, and closing, reducing, or holding them becomes your responsibility. Deleting your API keys at your exchange stops all platform activity instantly and absolutely.

6. Master Traders Are Independent

Master Traders are independent members of the platform. They are not employees, agents, partners, advisers, or representatives of AI Trade Pros, and they owe you no fiduciary duty. They never gain access to your account, funds, or personal information; the software replicates their verified activity — they do not direct your account. AI Trade Pros does not endorse any Master Trader and is not responsible for their trading decisions, statements, or results. Their published statistics are computed by the platform from verified API data and cannot be edited by them, but statistics describe the model's own account — **your results will differ** due to your account size, settings, timing, fees, funding costs, and market conditions at your moment of execution.

7. No Liability of Model Providers to You

Your decision to follow any Trading Model is yours alone. As a condition of access to Model Following, you agree that Master Traders and other model providers are not liable to you for trading losses of any kind arising from your election to follow their model. You acknowledge that: the platform publishes detailed, API-verified trading histories for every model precisely so that you can evaluate it yourself, before and while following; no history, statistic, rating, or description can predict future market events or future performance, and none is a promise of results; model providers trade their own accounts for their own purposes, generally do not know who follows them, and owe you no duty of care, suitability assessment, or individualized disclosure; and differences between your results and the model's — from timing, sizing, settings, fees, or liquidation — are risks you accepted under this Agreement. Accordingly, you release Master Traders and model providers from, and covenant not to sue them over, claims based on the good-faith trading of their own accounts and the platform's replication of it in yours. This release does not extend to a provider's fraud, intentional misconduct, or violation of the conduct standards in Section 8.

8. Model Provider Standards

Every Master Trader agrees, as a condition of being followable, to: maintain a strategy description that matches actual trading behavior; never promise or project profits to followers; never operate multiple or coordinated accounts to manipulate statistics; and never engage in wash trading, pump-and-dump activity, or any market manipulation. AI Trade Pros may pause, delist, or permanently remove any Trading Model — human or AI — at any time, without notice, for breach of these standards, elevated risk behavior, regulatory necessity, or any other reason. Removal of a model stops new Signals; Section 5 governs positions already open.

9. Risk Acknowledgments

By using Model Following you acknowledge, understand, and accept that: automated execution acts without your review of each trade; trading digital assets — especially with leverage — is highly speculative and can produce **severe or total loss**, including liquidation of collateral; replicated trades may fill in your account at different prices than in the model's account due to latency, slippage, liquidity, partial fills, or exchange behavior, and divergence can be material; AI Algos are software and can behave unexpectedly, act on stale data, or fail precisely during volatile conditions; a model's past performance — including its published statistics — is not indicative of its future results or of your results; no outcome of any kind is promised, projected, or guaranteed; and every trade the software executes under a model you follow is your own trade for all purposes — including tax — so that automated sales and conversions (whether for U.S. dollars or another digital asset — for example, between a cryptocurrency and a stablecoin) are your taxable events, tracked and reported by you and your exchange, not by AI Trade Pros. You should follow models only with capital you can afford to lose entirely.

10. Fees and Compensation

Access to Trading Models is a membership feature gated by tier; AI Trade Pros charges no per-trade fee, no markup, no spread, and receives no payment for order flow in connection with Model Following. Exchange trading fees, funding costs, and margin costs are charged by your exchange under its schedule. Master Traders and platform contributors may be compensated by AI Trade Pros from program revenue as described in the Marketers Disclosure and plan documents — never by deduction from your account.

11. Platform Controls and Availability

AI Trade Pros may throttle, delay, or suspend replication or automation globally or per-model where necessary for safety, maintenance, exchange outages, extreme volatility, or regulatory compliance, and does not guarantee continuous availability of any model or of the automation service. An emergency stop by the platform is a protective measure, not an assumption of responsibility for your positions.

12. Limitation of Liability and Indemnity

To the maximum extent permitted by law, AI Trade Pros and its members, managers, employees, and contractors are not liable for trading losses arising from Model Following, including losses caused by model performance, execution divergence, automation acting as configured, exchange failures, connectivity failures, or events beyond our reasonable control; the aggregate liability cap and indemnification provisions of the Terms of Service apply fully to Model Following. You agree to hold AI Trade Pros harmless from claims arising out of trading conducted in your account through models you elected to follow.

13. Eligibility and Compliance

Model Following is available only to verified members in good standing under the AML/KYC Policy, in jurisdictions where such automation is lawful, and subject to your exchange's own terms — some venues restrict automated trading or margin eligibility, and you are responsible for compliance with your exchange's rules. Before Model Following or margin-enabled automation activates, you must complete the Platform's guided onboarding: acceptance of the governing agreements, the Risk Disclosure Statement, and a trading-experience assessment, in addition to any eligibility questionnaire your exchange requires. The assessment is an appropriateness and education gate that conditions feature access; it is not a suitability determination, a recommendation, or advice, and completing it is not an endorsement of any trading decision.

14. Changes and Termination

We may amend this Agreement with notice through the member portal; continued use of Model Following after the effective date constitutes acceptance. We may discontinue the feature in whole or part. You may stop using it at any time under Section 5.

15. Acknowledgment

By enabling Model Following or pressing Follow on any Trading Model, you confirm you have read and accepted this Agreement, the Risk Disclosure Statement, and the API Account-Linking Authorization, and that every trade placed through Model Following occurs in your own account, under your own settings, at your own risk.

Schedule A — Automation Authorization & Permissions

This Schedule states your standing instruction in one place. **Enablement is affirmative and per-model:** no model is ever copied into your account until you press Follow on that specific model, and following one model enables no other. **Your permissions govern every order:** your configured scaling, per-trade cap, margin level (off by default), and trade-frequency settings bind the automation at all times, and an order that would exceed them is not placed. **The kill switch is always available:** a one-action control to halt all automation is visible from every screen of the member portal, works while orders are in flight, and never requires support assistance. **Reaffirmation:** your authorization for a model must be reaffirmed at least every twelve months and whenever the model's declared instrument class, venue, or risk profile materially changes; absent reaffirmation, copying stops. **Key scope:** automation operates only through exchange API keys limited to trading permissions — where your exchange lets keys be scoped, you must decline fund-movement permissions, and where the platform can verify a key's scopes, it will refuse or disable keys that can move funds. **Member direction:** the automation is your tool, executing this standing instruction mechanically and identically for every follower of a model; the platform exercises no discretion over your account, makes no individualized recommendation, and does not adjust any order to your circumstances beyond the settings you yourself configured.

This document is a template prepared for AI Trade Pros and must be reviewed by qualified legal counsel before publication or use.